

The Top Three Ways to Trade the 5G Boom Now

2020 could be a big year for 5G investors.

We're talking about a potential \$12.3 trillion story that could provide us with speeds up to 100x faster than 4G networks.

When 3G hit, it gave the world access to mobile television and video on demand. As a result, stocks like Broadcom soared more than 240%. Qualcomm jumped more than 260%.

Then 4G hit, and stocks like Crown Castle jumped more than 540%.

Imagine what'll happen to stocks when technology that's 100x faster than 4G hits.

Now 5G is Rolling Out

Companies will begin to roll out 5G, or 5th generation mobile networks. The goal is to provide quicker Internet speeds for users. The other objective of 5G is to help usher in the next wave of human-technology interaction, such as with the Internet of Things (IoT) and autonomous cars.

4G has a download speed of 100 megabits per second.

But that's nothing compared to the 10,000 megabits per second that 5G can handle. That's 100 times faster than 4G, and would be under significant demand.

By 2035, about \$12.3 trillion worth of goods and services will be enabled by 5G networks, and the rollout of 5G will add approximately \$3 trillion to the worldwide GDP.

How to Trade the 5G Boom Now

Opportunity No. 1 – Qualcomm (QCOM)

Cowen & Co. says "A revolution is coming."

In fact, the analysts believe 5G will usher in this revolution and have a "game-changing" impact on society. Qualcomm says, "The 5G vision is a unifying connectivity fabric for a diverse range of services and devices, expanding mobile technology from more than 5 billion human to trillions of things, disrupting virtually every industry."



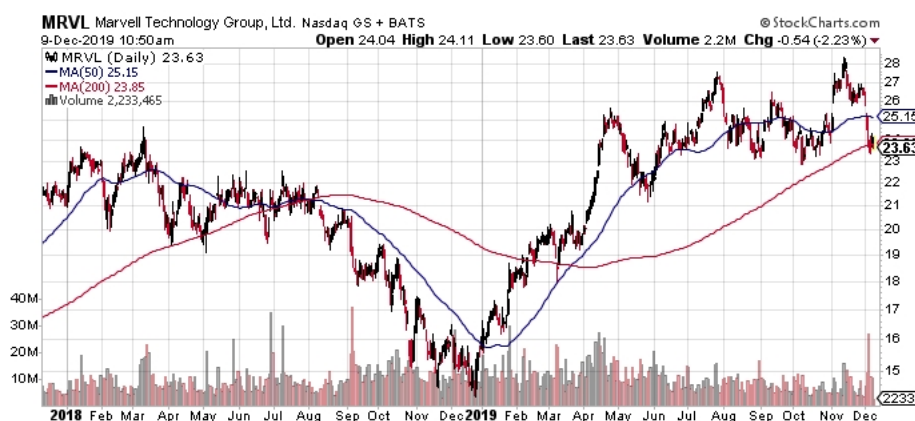
Plus, one of the biggest catalysts for QCOM is Apple.

After ending two years of litigation with Apple, QCOM will provide 5G modems for Apple 5G iPhones. In addition, QCOM just expanded its 5G capability across its entire family of Snapdragon 8, 7 and 6 series mobile platforms for smartphones and other devices.

In addition, Canaccord Genuity's T. Michael Walkley just raised his price target on QCOM stock from \$87 to \$101 with a buy rating. He believes 5G smartphones will offer the company the opportunity to "sell 50% more dollar-chip content per device than the prior 4G generation." Qualcomm offers opportunity "primarily on the strength of its leadership in 5G technology."

Opportunity No. 2 – Marvell Technology (MRVL)

While Qualcomm is a leading stock to own on the story, so is Marvell Technology.



"Our design win momentum continues in 5G, and we recently announced a significant long-term partnership with Samsung to deliver multiple generations of embedded processors and baseband processors for both LTE and 5G base stations. We expect shipments of our 5G products to start to ramp toward the end of the fiscal year 2020 and continue to grow rapidly into fiscal 2021 and beyond," said company CEO Matthew Murphy.

The stock was also just upgraded to outperform from market perform at Wells Fargo with a price target of \$32. Analysts noted, "MRVL should continue to experience robust 5G base station-related sales to Nokia and Samsung for the balance of 2019 and into 2020."

Opportunity No. 3 – Inseego Corporation (INSG)

Another great way to profit from the 5G story is with Inseego Corporation.



The company engages in the design and development of mobile, Internet of Things (IoT), and cloud solutions for large enterprise verticals, service providers, and small and medium-sized businesses worldwide. The company provides wireless 3G, 4G, and 5G hardware products that address various markets, including fleet and commercial telematics, aftermarket telematics, smart city infrastructure management, remote monitoring and control, wireless surveillance systems, security and connected home and fixed wireless access, and mobile broadband devices.

Insiders seem to like it, too. In fact, in May 2019, Chairman and CEO, Dan Mondor bought 2,588 shares for \$8,255. CFO Stephen M. Smith bought 2,745 shares for \$8,756.